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At Least 15 Years of Industry Experience

- 1 SECURITIES OFFERED THROUGH FINANCIAL NETWORK INVESTMENT CORP. MEMBER FINRA/SIPC. CAPITAL PLANNING CORPORATION IS NOT AFFILIATED WITH OR A SUBSIDIARY OF FINANCIAL NETWORK INVESTMENT
- 2 SECURITIES OFFERED THROUGH KMS FINANCIAL SERVICES, INC.
- 3 SECURITIES OFFERED THROUGH PACIFIC WEST SECURITIES, INC.
 MEMBER FINRA/SIPC. FINANCIAL Advisory services through Pacific WEST FINANCIAL CONSULTANTS, INC., A REGISTERED INVESTMENT ADVISOR.
- 4 SECURITIES OFFERED THROUGH FINANCIAL NETWORK INVESTMENT CORP. MEMBER FINRA/SIPC. PAUL R. RIED FINANCIAL GROUP, LLC IS NOT AFFILIATED WITH OR A SUBSIDIARY OF FINANCIAL NETWORK INVESTMENT CORP.
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* Second Year Selected

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IRI creates a financial GPS enabling clients to successfully navigate the impending economic tsunami caused by retiring Baby Boomers.

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The team at Diversified Investments & Insurance has utilized an array of financial services to support the unique needs of their individual and business clients since 1980.

Comprehensive Wealth Management

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Comprehensive Wealth Management (CWM) is a financial planning and investment management firm that specializes in leveraging and increasing assets for executives, professionals and small business owners.

Michelle H. Tucker, CFP®, JD, CPA/PFS Golden Years Retirement Specialists, Inc.

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